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Counsel to the Debtors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

)	
In re:)	Chapter 7
)	-
DELTA CAREER EDUCATION)	Case No. 18-33822 (KLP)
CORPORATION, et al., 1)	
, ,)	Joint Administration Requested
Debtor.)	•
)	

DECLARATION OF SERVICE

I, Peter J. Barrett, am an attorney and partner of the law firm Kutak Rock LLP, counsel for the above-captioned chapter 7 debtors.

On July 27, 2018, at my direction and under my supervision, employees of Kutak Rock caused the following documents to be served by first-class mail, postage prepaid to the parties on the Service List attached hereto as Exhibit A:

Voluntary Petition for Non-Individuals Filing for Bankruptcy for Academy of Court Reporting, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets – Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for

The Debtors in these chapter 7 cases, along with the last four digits of each Debtor's federal tax identification number, include Delta Career Education Corporation (5135); Delta Educational Systems, Inc. (9702); National Career Education, Inc. (3855); Southwest Business Colleges, Inc. (3438); Creative Circus, Inc. (1026); Atlantic Coast Colleges, Inc. (4068); McCann Education Centers, Inc. (2761); Berks Technical Institute, Inc. (9439); McCann School of Business and Technology (2608); Miller-Motte Business College, Inc. (1751); Palmetto Technical College, Inc. (6130); Piedmont Business Colleges, Inc. (4202); Academy of Court Reporting, Inc. (3484); and The Miami-Jacobs Business College Company (9487).

- Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Atlantic Coast Colleges, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Berks Technical Institute, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Creative Circus, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Delta Career Education Corporation including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets – Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Delta Education Systems, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for McCann Education Centers, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets – Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property;

- Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for McCann School of Business and Technology, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for The Miami-Jacobs Business College Company including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Miller-Motte Business College, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for National Career Education, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Palmetto Technical College, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Piedmont Business Colleges, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors;

Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets – Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).

- Voluntary Petition for Non-Individuals Filing for Bankruptcy for Southwest Business Colleges, Inc. including Declaration Under Penalty of Perjury for Non-Individual Debtors; Summary of Assets and Liabilities for Non-Individuals; Schedule A/B: Assets Real and Personal Property; Schedule D: Creditors Who Have Claims Secured by Property; Schedule E/F: Creditors Who Have Unsecured Claims; Schedule G: Executory Contracts and Unexpired Leases; Schedule H: Your Codebtors; Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy; Disclosure of Compensation of Attorney for Debtor; and Corporate Ownership Statement (Rule 7007.1).
- Global Notes and Statement of Limitations, Methodology, And Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities And Statements of Financial Affairs
- Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 7 Cases And (II) Granting Related Relief
- Debtors' Motion For an Expedited Hearing on Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 7 Cases And (II) Granting Related Relief
- Notice of Filing of Chapter 7 Petitions and Joint Administration Motion and of Proposed Hearing on Joint Administration Motion

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 1st day of August, 2018.

By: <u>/s/ Peter J. Barrett</u>
Counsel

EXHIBIT A

Field Point Agency Services, Inc. 80 Field Point Road, Ste 101 Greenwich, CT 06830

Marblegate Special Opportunities Master Fund, L.P. 80 Field Point Road, Ste 101 Greenwich, CT 06830

Ancora Education 8701 Bedford Euless Rd, #400 Hurst, TX 76053

AEROTEK, INC 3689 COLLECTION CTR DR CHICAGO, IL 60693

AON CONSULTING, INC. 200 E RANDOLPH ST CHICAGO, IL 60601

ARENA COMMONS, LLC ATTN: JOHN DOWD 264 HIGHLAND PARK BLVD WILKES-BARRE, PA 18702

BEACON HILL STAFFING GROUP, LLC PO BOX 846193 BOSTON, MA 02284

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CAREER EDGE LLC / CHRIS KUSELIAS 250 STATE ST C2 NORTH HAVEN, CT 06473

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United States Attorney's Office for the Eastern District of Virginia 919 East Main Street Suite 1900 Richmond, VA 23219

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